# Clinical Application and Technological Advances of Tracheal Intubation in the Lateral Position: A Narrative Review

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Securing an airway through tracheal intubation is crucial in clinical anesthesia and emergency medicine. However, lateral position surgeries or emergency intubation bring extra challenges, such as tricky airways, accidental tube displacement, and complications associated with a patient's positional adjustment under anesthesia. Intubating in the lateral position effectively addresses these challenges by matching the individual's posture to the procedural demands. This review systematically examines the technical characteristics, clinical applications, method selection, equipment choice, and current innovations in lateral-position tracheal intubation. It focuses on exploring its strength in complex and specialized cases and analyzing the limitations and potential improvements in current practices. This review aims to provide healthcare professionals with comprehensive theoretical insights and practical guidance, further promoting the application and widespread adoption of tracheal intubation in the lateral position in clinical settings.

Keywords: tracheal intubation in the lateral position; clinical application; technological progress; equipment selection

#### Introduction

Tracheal intubation is an effective approach to establishing an artificial airway by providing direct access to mechanical ventilation, facilitating the maintenance of airway patency and ventilation control, and helping prevent aspiration [1]. In clinical practice, the application of tracheal intubation largely depends on the type of surgery, the anesthesia strategy, and the patient's specific health condition [2]. For procedures under general anesthesia, tracheal intubation is typically the preferred approach to ensure clear airways and effective ventilation [3,4]. In high-risk procedures like cardiac or major vascular surgeries, the likelihood of applying tracheal intubation increases due to the critical need for strict ventilation control and airway protection [5].

In clinical practice, patients are usually intubated in the supine position because it offers straightforward access to the airway. However, certain patients may need to be positioned on their side (lateral), face-down (prone), or even in lithotomy because of their health conditions or surgical requirements [6,7]. Application of these specialized positions depends on the location of trauma or the type of surgery, such as spinal surgery, hip replacement, thoraco-

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scopic procedures, and patients with puncture wounds involving the head, neck, or back [8]. Additionally, in emergencies, such as trauma resuscitation, acute respiratory, or cardiac arrest, patients may need to be rapidly transitioned from the supine position to address specific clinical needs [9,10]. However, rapid patient repositioning can lead to several complications, including restricted ventilation, respiratory depression, and an increased risk of infection due to catheter displacement, particularly by exposing surgical incisions and facilitating the entry of pathogens into the wound [11]. Studies indicate that repositioning from supine to lateral may increase wound infection risk by approximately 1.5- to 2-fold, particularly during prolonged procedures [11,12]. Because of these challenges and risks, anesthesiologists must be highly skilled in advanced airway approaches to ensure patient safety during complex situations

Tracheal intubation is sometimes performed in the lateral position, based on the patient's needs or procedural demands, to improve the safety and efficacy of the procedure. This approach can make airway management safer and more effective for patients with large body sizes, difficult airways, compromised respiratory function, inadvertent dislodgement of the tracheal tube under general anesthesia, or the need for emergent airway establishment during surgery in the lateral position [13]. Intubating patients in the lateral position has been integrated into the training protocols for managing difficult airways, featured in the annual meeting of the International Anesthesia Research Society [14].

Tracheal intubation in the lateral position offers unique advantages in specific clinical scenarios; however, it is not widely adopted due to particular challenges. Barriers in its application include the need for purpose-built equipment, specialized technical skills, and strategies for managing complex cases [15]. This narrative review summarizes the essential features of lateral position tracheal intubation, such as its clinical applications, the key technical considerations, the selection of the right approach, and equipment optimization. The aim is to offer clinicians both theoretical support and practical guidance, further promoting the broader use and optimization of this technique to meet the growing clinical demands.

#### Methods

We conducted a systematic literature search across key databases, including PubMed and the Cochrane Database of Systematic Reviews, using Medical Subject Headings (MeSH) terms to capture data relevant to airway management in both the lateral and supine positions. The keywords like airway, airway management, lateral position, supine position, intubation, and techniques used for intubation were used to identify related literature. The primary search terms included "airway" OR "airway management" OR "intubation" OR "intubation, intratracheal" AND "lateral position" OR "lateral decubitus" OR "supine position". Literature searching strategy was broadened with secondary search terms, which included "technique" OR "video laryngoscopy" OR "fiberoptic intubation" OR "lightwand" AND "complications" OR "success rate" OR "efficacy". Literature search was not limited to publication date and included different literature types, including review articles, commentaries, observational studies, controlled trials, metaanalyses, and systematic reviews. Employing a narrative review approach, this study assessed the existing literature to provide reliable, evidence-based insights into lateralposition intubation.

Selected literature was thoroughly evaluated to meet the following standards: (1) studies reported outcomes of lateral-position intubation (such as success rates or complications); (2) studies compared two or more intubation techniques; (3) those included only human subjects and were published in the English language between 1990 and March 2025. However, case reports with <5 patients, those that presented only supine-position intubation data, and studies conducted on animals or cadavers were excluded from the final analysis.

Standardized lateral intubation involves the following steps:

- 1. Positioning: Patients were tilted sideways by about 15–30° with their head staying in a neutral position.
- 2. Pre-oxygenation: They were administered 100%  $O_2$  for  $\geq$ 3 minutes before inducting anesthesia.

- 3. Device selection: Video laryngoscopy with a success rate of 85–92% was used for optimal glottic view.
- 4. Tube insertion: Standing in front of the patient, the mandibular lift was performed, and the endotracheal tube was advanced under continuous video guidance.
- 5. Verification: Correct placement was confirmed via capnography and bilateral chest auscultation to ensure equal air entry to both lungs.

Key precautions during lateral tracheal intubation included:

- Monitoring SpO<sub>2</sub>/ETCO<sub>2</sub> throughout positioning and intubation.
- Limiting lateral tilt to under 30° in hemodynamically unstable patients.
- Having backup airway equipment readily available (e.g., laryngeal mask).
- Avoiding excessive neck rotation during cervical spine injuries.

### **Discussion**

Clinical Applications of Tracheal Intubation in the Lateral Position

Lateral-position intubation can be beneficial in several challenging situations: (1) High-risk patients with fluctuating hemodynamics and difficult airways, such as elderly, obese, and pregnant patients [16]; and those with impaired lung function, like airway obstructions and lung diseases, often struggle when flipped onto their back. In these patients, lateral-position intubation accommodates their anatomical constraints (e.g., cervical spine immobility or obesityrelated airway challenges), reduces hemodynamic instability during positioning, and improves first-pass success rates compared to supine intubation in challenging airway scenarios [11,17,18]. (2) During complex procedures like thoracic, head and neck, spinal surgeries, or dealing with emergencies, lateral-position intubation can improve the safety and efficacy of the surgical process [19–21]. (3) For patients who need special surgical positioning, preoperative self-positioning in the lateral posture before induction, rather than repositioning them afterward, intubation may reduce the risk of acute circulatory instability; however, hemodynamic fluctuations during actual repositioning maneuvers remain a concern [20,22]. (4) Individuals with congenital anatomical abnormalities, particularly those with spinal deformities that force them into non-supine positions, may benefit from lateral-position intubation, as it aligns with their unique postural limitations and airway anatomy [21,23]. The decision to use this approach should be guided by the severity of the deformity and a comprehensive airway assessment. For example, patients with cervical spondylosis usually sleep in a lateral position due to spinal deformities; this orientation facilitates glottic visualization and simplifies endotracheal tube placement [24]. Moreover, in cervical spondylosis surgeries, the limited neck and temporomandibular joint mobility make the mandibular elevation ineffective at expanding the pharyngeal space, whereas the lateral positioning can reduce the gravitational occlusion of glossopharyngeal tissue, thus helping maintain airway opening [23,25].

In thoracic surgery, a lateral tilt of <25° optimizes exposure while preserving hemodynamic stability during one-lung ventilation [13]. In cases with head and neck procedures, it allows the tube to bypass tumor-associated obstruction, yet mandates fiberoptic guidance to navigate altered anatomy [19]. Furthermore, in spinal procedures, it facilitates the transition to the prone position but necessitates awake fiberoptic intubation to safeguard unstable vertebrae [23]. Each application demands tailored airway management strategies.

## Technical Challenges During Lateral-Position Tracheal Intubation

The technique of lateral-position tracheal intubation first emerged in the early 20th century, when healthcare professionals relied on visual, tactile, and auditory senses for guidance [26]. However, significant anatomical variability and the operational limitations in the lateral position have limited its widespread adoption [27]. Advancements in anesthetic equipment, particularly improved tracheal tubes and cuff inflation systems, along with optimized surgical techniques, have enhanced the feasibility of lateral-position intubation [28,29].

Typically, anesthesia induction and intubation are performed in the supine position to optimize airway access and control, after which the patient is repositioned laterally [30]. This transition imposes significant technical demands on both the patient and the medical staff. Under general anesthesia, there is a lack of muscular support and protection for the spine and joints [22]. Since passive supineto-lateral repositioning under anesthesia can compromise venous return and blood pressure, awake self-positioning allows gradual physiological adaptation, mitigating these risks [12,20]. Therefore, the entire repositioning requires close coordination among multiple medical staff members. If the movements are excessively large or poorly coordinated, misalignment of the head, neck, back, and lower limbs along the longitudinal axis occurs, resulting in injury to the cervical, thoracic, and lumbar spine and joints, as well as potential displacement or dislodgement of the tracheal tube [31].

To ensure safe repositioning, the following protocols are recommended: (1) designate a team leader to coordinate movements, (2) use countdown commands (e.g., '3-2-1-move') to synchronize actions, (3) employ transfer boards or sliding sheets to minimize shear forces, and (4) conduct pre-procedure briefings to assign specific roles for head, trunk, and limb support [16]. Video-based training has been shown to reduce misalignment events by 40% compared to verbal instructions alone [32]. Furthermore, video laryngoscopy demonstrated a 92% first-pass success

rate for lateral intubation in obese patients (body mass index (BMI) >35) versus 68% for direct laryngoscopy [19]. Fiberoptic bronchoscopy, while requiring a 25% longer setup time, prevents neck manipulation in cervical spine injury cases [23], and lightwand-guided intubation demonstrates an 85% success rate in patients with restricted mouth opening (<3 cm) [33].

The American Society of Anesthesiologists recommends adopting the most comfortable awake posture as the surgical position and, if required, establishing this position before preoperative anesthesia, sedation, or induction [34]. Therefore, self-positioning of the patients, under the guidance of medical staff, can substantially reduce the associated risks. Furthermore, performing general anesthesia after patient self-positioning minimizes postoperative neural, muscular, and skin injuries associated with forced repositioning [33], conserves medical staff effort, and improves patient comfort.

# Selection of Appropriate Patient Positioning and Intubation Technique

In the past decade, investigation on lateral-position tracheal intubation has expanded, underscoring several key approaches, such as direct laryngoscopy, lightwand-guided intubation [35], and intubating laryngeal mask airwayassisted intubation in the lateral position [36]. Direct laryngoscopy offers equipment simplicity but yields reduced first-pass success rates (65–75% vs 90% supine position). Lightwand-guided intubation preserves neck neutrality yet requires transillumination skills. Laryngeal maskassisted intubation maintains ventilation throughout the procedure but carries a risk of gastric insufflation [37]. While these techniques offer more options for airway management in clinical situations, they are associated with certain complexities and potential risks. Pharyngeal mucosal injuries, ranging from mild erythema (Grade I) to moderate hematoma or petechiae (Grade II), occur in approximately 15–30% of intubations [35,36], with risk factors including multiple insertion attempts, poor visualization, and device friction. Preventive measures consist of (1) adequate lubrication of all airway devices, (2) using video laryngoscopy to minimize tissue contact, and (3) gentle advancement of the tube to avoid excessive force [38].

Additionally, the lateral position may limit glottic exposure and prolong intubation time [39]. Therefore, selecting appropriate tools, improving procedural skills, and optimizing techniques are crucial. Although lateral-position tracheal intubation is relatively complex, it offers promising alternatives tailored to specific clinical needs and airway management [40].

Notably, intubation in the right lateral position is more challenging than in the left-sided. In the right lateral position, gravitational forces pull the tongue downward and toward the right, constricting the oral cavity on that side and complicating the laryngoscope insertion and tracheal tube place-

Table 1. A comparative overview of equipment options for lateral-position tracheal intubation.

Equipment	Advantages	Limitations	Clinical applications	Precautions
Video laryngoscope	Real-time glottic	Requires training, less	Difficult airways,	Ensure camera
	visualization, high success	effective in severe	limited mouth opening,	alignment, test display
	rate (85-92%), effective	anatomical distortions	left lateral position [19]	pre-procedure, monitor
	in left lateral position			for trauma [47]
	[19,47]			
Lightwand-guided intubation	Rapid intubation, no	Limited visualization,	Spinal diseases, lumbar	Confirm light spot on
	laryngoscope needed,	less effective in	disc herniation, rapid	neck skin, avoid
	ideal for spinal	complex airways	intubation needs	excessive force to
	deformities [49,50]		[49,50]	prevent injury [49]
Fiberoptic bronchoscope	High-definition imaging,	High skill requirement,	Post-surgical airway	Use sterile technique,
	flexible for complex	costly, time-consuming	changes (e.g.,	ensure operator
	airways, suitable for	[51]	hemiglossectomy),	proficiency, monitor for
	awake intubation [51,52]		difficult airways [52]	delays [51]
Laryngeal mask airway (LMA)	Simple insertion, reduced	Limited sealing ability,	Temporary airway	Secure LMA to prevent
	tracheal irritation,	risk of dislodgement	management, complex	dislodgement, monitor
	Supreme LMA improves	during positional	airways, combined with	ventilation, avoid
	seal [53,56]	changes [54]	lightwand [53,55]	aspiration [54]

ment [41]. The operator must shift the tongue leftward and insert the tube from the right, making the navigation more complex. In contrast, the tongue naturally moves away from the laryngoscope's path in the left lateral position, facilitating smoother midline tube insertion [42]. Using video laryngoscopy or lightwand guidance can help minimize the challenges associated with right-side intubation [43].

## Equipment Selection During Lateral-Position Tracheal Intubation

Successful lateral-position tracheal intubation requires specialized equipment to address the specific challenges of body positioning and airway access [44]. Key devices include direct and video laryngoscopes, endotracheal tubes, and other related tools. Auxiliary tools, such as fiberoptic bronchoscopes and lightwand-guided intubation, further enhance first-pass success rate, while alternative airway devices like laryngeal mask airways provide additional airway support [45–48]. Table 1 (Ref. [19,47,49–56]) summarizes a comparative overview of these equipment selection comparisons for lateral-position tracheal intubation.

## Using Video Laryngoscopes During Lateral-Position Intubation

The video laryngoscope displays real-time images via an integrated camera. Unlike traditional direct laryngoscopy, it eliminates the need to align the oral, pharyngeal, and tracheal axes to achieve a clear glottis view, significantly improving the efficiency and accuracy of airway exposure [57]. This feature is particularly beneficial in patients with limited mouth opening, difficult laryngoscope insertion, or anatomically complex airways, reducing difficulty in intubation and improving first-pass success rates. These benefits are especially pronounced in the left lateral position [21].

## Lightwand-Guided Intubation in the Lateral-Position Tracheal Intubation

Tracheal intubation in the lateral position using traditional laryngoscopy is more challenging compared to the supine position, particularly due to impaired glottis exposure and a complex insertion procedure [42,49]. The shifts from horizontal to vertical for the laryngoscope and the tracheal tube further complicate the procedure [58]. However, lightwand-guided intubation effectively minimizes these difficulties. This approach uses a flexible, slender wand with a light source at the tip, allowing the healthcare professional to locate the tracheal by transillumination of the overlying skin, thereby allowing the tracheal tube insertion without requiring a laryngoscope [50]. In the lateral position, patients can self-position while awake, and following anesthetic induction, using the lightwand enables swift intubation, significantly reducing procedure time and minimizing the risks of complications such as pressure-associated injuries from prolonged surgeries [59]. This method is particularly useful for patients with spinal pathologies, lumbar disc herniation, or fractures, as it reduces the risk of further injury [51].

## Fiberoptic Bronchoscope in the Lateral-Position Tracheal Intubation

The fiberoptic bronchoscope offers an efficient means of airway visualization and management, allowing real-time observation of anatomical structures such as the glottis, epiglottis, and trachea [60]. This feature enables accurate steering of the endotracheal tube without requiring direct exposure of the larynx. Its exceptional flexibility allows the bronchoscope to navigate and adjust directions through narrow or complex airways, making it adaptable to each individual's unique anatomical features [52,61]. For example, a

case report presented an oral cancer patient who had undergone hemiglossectomy with tongue reconstruction; post-operative anatomical airway changes rendered supine tracheal intubation more challenging. By positioning patients laterally and utilizing a fiberoptic bronchoscope, clinicians achieved successful tracheal intubation and avoided common airway management challenges typically encountered in the supine position [53].

Compared to the lightwand-guided intubation, the fiberoptic bronchoscope provides high-definition visualization, making it invaluable for difficult airways and awake intubation [62]. Furthermore, the lightwand-guided intubation excels at rapid and straightforward tube placement. However, the fiberoptic bronchoscope requires a higher operating skill and carries greater equipment costs [52].

Laryngeal Mask Airway in the Lateral-Position Tracheal Intubation

Laryngeal mask airway (LMA) is useful in lateral-position tracheal intubation due to its straightforward insertion and broader applicability. Unlike traditional endotracheal tubes, LMA causes minimal mechanical stress on the glottis and trachea, significantly reducing the risk of postoperative tracheal injury and laryngeal edema, thus promoting patient recovery. Particularly, the Supreme LMA, with its integrated ventilation and drainage channels, improves the airway seal, reduces the risk of aspiration, and optimizes ventilatory performance, thereby decreasing postoperative gastrointestinal complications [63]. Clinical study has shown that patients using the Supreme LMA experience less intraoperative stress, a significantly shorter postoperative recovery time, and enhanced overall anesthetic comfort [64]. Its streamlined design further enhances its compatibility with the oropharyngeal anatomical structures [54,55,65], reducing the risk of dislodgement or ventilation interruption during positional adjustments [66]. Additionally, combining the LMA with lightwand guidance increases airway-protection advantages with real-time visual guidance [56], enabling precise and swift intubation without switching devices, and providing a more flexible and safer option for complex surgeries and special patient populations [67].

Despite its advantages in lateral-position airway management, the LMA carries inherent risks and technical limitations. The most common complications include gastric insufflation (occurring in 8–15% of cases due to suboptimal seal), laryngeal edema in 3–7% of prolonged uses, and device displacement during patient movement [53,65]. Additionally, several technical challenges remain unresolved: unreliable cuff pressure monitoring in the lateral position, inconsistent fiberoptic confirmation of correct placement, and lack of standardized sizing for patients transitioning between pediatric and adult airway dimensions [56]. Therefore, while LMA offers significant clinical benefits in lateral intubation scenarios, its effectiveness depends on

precise insertion techniques, individualized patient assessment, and appropriate device selection. Future innovations in device design and monitoring technology may further minimize these limitations and expand the LMA's applicability [68].

Future Perspectives of Artificial Intelligence-Assisted Lateral-Position Intubation

Emerging Artificial Intelligence (AI) technologies hold significant potential for enhancing lateral-position intubation. Machine learning models analyzing facial morphology and cervical radiographs can outperform conventional clinical assessments in predicting difficult airway, thereby guiding better patient positioning [17]. Computer vision systems capable of real-time assessment of laryngoscopy video feeds could provide automatic Cormack-Lehane grading and tube-placement alerts during lateral intubation. AI algorithms that compare patient anatomical features, such as hyoid bone position and neck mobility, with large clinical outcome databases may recommend optimal airway devices (e.g., video laryngoscopy vs fiberoptic bronchoscope) for each lateral approach. Virtual Reality simulations, enhanced by AI feedback on biomechanics in the lateral position, could accelerate skill development [17,69,70]. Altogether, these AI-driven applications have the potential to transform lateral-position intubation from an emergent technique to a precisely planned procedure, particularly for high-risk groups such as obese or cervical-spine patients. Future systems might even adjust precise tilt angles and device configurations through continuous anatomical analysis.

#### **Conclusions**

Lateral-position tracheal intubation is a technique performed with patients lie on their side, typically used in surgical scenarios that require non-supine positioning to ensure the patient receives necessary airway support. This review summarizes relevant research on lateral-position tracheal intubation and assesses the effectiveness of different airway devices under these conditions, providing valuable insights for clinicians. However, most existing studies are observational or small-scale clinical trials, and there is a lack of large-scale randomized controlled trials and standardized evaluation criteria. Future research should prioritize device safety, optimize intubation approaches, and establish standardized assessment criteria to enhance the evidence base and improve clinical guidance.

## Availability of Data and Materials

The datasets used and analyzed during the current study are available from the corresponding author on reasonable request.

## **Author Contributions**

HW coordinated and organized the development of the review, contributed to protocol design, literature screening, data extraction, and drafting of the initial manuscript. XZ contributed to the data analysis, interpretation, critical review and revision of the manuscript for important intellectual content. Both authors have read and approved the final version of the manuscript. Both authors have participated sufficiently in the work and agreed to be accountable for all aspects of the work.

## **Ethics Approval and Consent to Participate**

Not applicable.

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## **Conflict of Interest**

The authors declare no conflict of interest.

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